

Antares CLO 2019-1, Ltd.
c/o Maples Fiduciary Services (Jersey) Limited
2nd Floor Sir Walter Raleigh House
48-50 Esplanade
St. Helier, JE2 3QB
Jersey

September 26, 2025

Re: Written Notice regarding Contemplated Optional Redemption of the Secured Debt

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

To the Holders of securities¹ described below:

Class of Debt	Rule 144A		Certificated		Regulation S	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A Notes	03664TAL1	US03664TAL17	03664TAM9	US03664TAM99	G0403PAF7	USG0403PAF74
Class A Loans	N/A	N/A	N/A	N/A	N/A	N/A
Class B Notes	03664TAN7	US03664TAN72	03664TAP2	US03664TAP21	G0403PAG5	USG0403PAG57
Class C Notes	03664TAQ0	US03664TAQ04	03664TAR8	US03664TAR86	G0403PAH3	USG0403PAH31
Class D Notes	03664TAS6	US03664TAS69	03664TAT4	US03664TAT43	G0403PAJ9	USG0403PAJ96
Class E Notes	N/A	N/A	03664VAF9	US03664VAF94	N/A	N/A
Subordinated Notes	03664VAC6	US03664VAC63	03664VAD4	US03664VAD47	G0403RAB2	USG0403RAB27

Reference is made to (a) the Amended and Restated Indenture and Security Agreement, dated as of November 16, 2023 (as amended, modified or supplemented, the "**Indenture**"), by and among Antares CLO 2019-1, Ltd. (the "**Issuer**"), Antares CLO 2019-1, LLC (the "**Co-Issuer**," and together with the Issuer, the "**Co-Issuers**") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "**Trustee**") and collateral agent (in such capacity, the "**Collateral Agent**") and (b) the Credit Agreement, dated as of November 16, 2023 (as amended, modified or supplemented, the "**Credit Agreement**"), among the Issuer, as borrower, the Co-Issuer, as co-borrower, the Class A Lenders from time to time party thereto, U.S. Bank Trust Company, National Association, as loan agent (in such capacity, the "**Loan Agent**") and as

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.


Collateral Agent. Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Collateral Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Optional Redemption of some or all classes of Secured Debt. If the relevant parties direct the redemption (or prepayment in the case of the Class A Loans) in full or in part of the specified classes from Sale Proceeds and/or Refinancing Proceeds (such proposed transaction, the "**Redemption Transaction**"), the Redemption Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture and, in the case of the Class A Loans, the Credit Agreement. **This notice is being provided to the Holders to alert them of the proposed Optional Redemption but does not constitute the notice of redemption referred to in Section 9.4 of the Indenture and no assurance is given that any Optional Redemption will occur.**

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4(a) of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4(c) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Debt is to be redeemed.

This announcement shall also constitute an Issuer Order to the Trustee, directing the Trustee to deliver this notice to the Holders and to post such notice on the Trustee's website. The Trustee assumes no responsibility or liability for the contents of this announcement and makes no recommendations as to any action to be taken with respect to this announcement.

ANTARES CLO 2019-1, LTD.

By: 
Name: Mora Goddard
Title: Director